

8245523

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Merrill Lynch Credit Products, LLC

Merrill Lynch Credit Products, LLC, with offices located at c/o Bank of America Merrill Lynch, Bank of America Tower, 3rd Floor, One Bryant Park, New York, NY 10036 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to TPG Credit Strategies Fund, L.P., its successors and assigns, with offices located at c/o TPG Credit Management LP, 4600 Wells Fargo Center, 90 South Seventh Street, Minneapolis, Minnesota 55402 ("Buyer"), a portion of all right, title and interest in and to the claims of Seller (originally held by Abaxbank S.p.A.) against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$7,339,131.91, docketed as Claim No. 16062 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 16th day of February, 2010.

WITNESS:



(Signature)

Name: Gary S. Cohen

Title: Gary S. Cohen
(Print name and title of witness)

MERRILL LYNCH CREDIT PRODUCTS, LLC

By: 

(Signature of authorized corporate officer)

Name: Ronald Tork

Title: Vice President

Tel.: 646-855-2450

TPG CREDIT STRATEGIES FUND, L.P.

By: TPG Credit Opportunities Fund G.P., L.P., its
General Partner

WITNESS:

(Signature)

Name:

Title:

(Print name and title of witness)

By: _____

(Signature of authorized corporate officer)

Name:

Title:

Tel.:

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MERRILL LYNCH CREDIT PRODUCTS, LLC

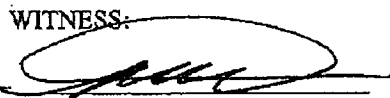
WITNESS:

(Signature)
Name:
Title:
(Print name and title of witness)

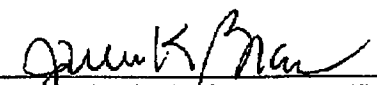
By: _____
(Signature of authorized corporate officer)
Name:
Title:
Tel.:

TPG CREDIT STRATEGIES FUND, L.P.

By: TPG Credit Opportunities Fund G.P., L.P., its General Partner

WITNESS:


(Signature)
Name: MARK WHITE
Title:
(Print name and title of witness)

By: 

(Signature of authorized corporate officer)
Name: JULIE K BROWN
Title: VICE PRESIDENT
Tel.: